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January 23, 2004

via fax 202-565-9000 - 4 pages to follow

Section of Environmental Analysis  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423

Attention: Ms. Krista Dean

Re: STB Docket No. AB-167 (Sub-No. 1095X), Consolidated Rail Corporation  
- Abandonment Exemption - In Lancaster and Chester Counties, PA

Dear Ms. Dean:

On January 21, I sent to Ms. Rutson two copies of two separate Phase I environmental site assessments concerning the portion of the Enola Branch to be conveyed to the Townships that were concluded in March and April 1996. These were in response to her letter of January 5, 2004 asking for any information we had on possible environmental problems on the subject line. As you know, the notice of exemption was filed in 1989, so these studies were performed considerably later, in connection with concluding the agreement with the Townships that was reached in 1997.

You advised that pages 2 and 4 of the ACER study's executive summary were missing. I attach two copies each of those two pages and ask that you insert them in the documents. Thank you for your help with this.

Very truly yours,

A handwritten signature in cursive script, appearing to read "J. R. Paschall".

James R. Paschall